

# SAVE-THE-DATE

## Estate Planning SEMINAR

(topics to be covered)

- The most important document that EVERYONE needs
- Why your Power of Attorney may need updated
- How to establish a legacy for the next generation
- Charitable gifting and tax implications
- Pre-planning options to protect your estate from nursing home costs
- Types and uses of trusts

Presented by: Jenna L Franks, Esq., & Kristin L. Daugherty, Long-term Care Planner/Certified Medicaid Planner



**Steinbacher • Goodall • Yurchak**

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**DATE, LOCATION & TIME – Thursday December 10, 2020 – 10:00 am – 11:30 am**

*This seminar is free and open to professionals and community stakeholders who want to learn more about Estate Planning. It is sponsored by the PA Link serving Cameron, Elk, McKean, Clearfield, Jefferson, and Potter counties.*

**To register, or for more information, please contact Adam Bell**

Lead Link Coordinator for Service Area 4 of the PA Link

(Cameron, Clearfield, Elk, Jefferson, McKean, and Potter Counties)

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Join Zoom Meeting

<https://us02web.zoom.us/j/85665951595?pwd=YytnYWszMzd0b1Y2NHRjYmRPQjFVQT09>

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